

# Bonnici Bros. Properties p.l.c.

Bonnici House, Sardine Street, Burmarrad, St Paul's Bay

(a public limited liability company registered under the laws of Malta with registration number C 74286)

## **Issue by Bonnici Bros. Properties p.l.c. (“Issuer” or “Company”)**

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that Bonnici Bros. Properties p.l.c. has issued a Base Prospectus dated 30 January 2023 (the “Base Prospectus”) relating to the issue of unsecured bonds (the “Issuance Programme”). The maximum aggregate principal amount of bonds that may be issued under the Issuance Programme is €16 million.

The Company issued final terms dated 30 January 2023 (the “Final Terms”) under which an aggregate amount of €12 million of unsecured bonds (the “Bonds”) will be offered for subscription.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 3 April 2023 and trading is expected to commence on 4 April 2023.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to Bonnici Bros. Properties p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on [www.bbp.com.mt](http://www.bbp.com.mt) or of the Sponsor on [www.cc.com.mt](http://www.cc.com.mt).

**The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Base Prospectus including the risk factors contained therein and should consult their own independent financial and other professional advisors.**

Date: 31 January 2023